

To whom it may concern

Corporate name: ONWARD HOLDINGS CO., LTD.
Representative: Michinobu Yasumoto
President and CEO
(Securities code: 8016 Prime Market of
Tokyo Stock Exchange)
Inquiries: Shohei Yoshida
Director
Finance, Accounting, Investor Relations
(TEL: +81-3-4512-1030)

Summary of Monthly Net Sales for November 2025

Compared to the previous fiscal year

(Unit: %)

		FY2025							
		1Q				2Q			1H
		Mar.	Apr.	May		Jun.	Jul.	Aug.	
Total									
Existing stores		100.0	97.3	102.8	100.0	95.2	98.7	104.5	98.9
All stores		123.1	119.8	129.4	123.8	120.1	130.4	148.2	131.3
Store net sales									
Existing stores		98.9	95.9	101.5	98.7	93.9	98.7	106.9	98.9
All stores		125.0	120.7	132.7	125.7	123.4	140.1	165.5	140.3
E-commerce net sales									
Existing stores		102.5	100.2	105.4	102.7	97.9	98.8	100.4	98.9
All stores		118.2	117.9	122.1	119.3	113.0	112.5	116.9	113.9

		FY2025							
		3Q				4Q			2H
		Sept.	Oct.	Nov.		Dec.	Jan.	Feb.	Full Year
Total									
Existing stores		96.3	103.1	108.4	103.8				103.8
All stores		124.7	105.7	111.6	112.3				112.3
Store net sales									
Existing stores		92.9	102.3	109.5	103.2				103.2
All stores		126.3	106.0	113.7	113.6				113.6
E-commerce net sales									
Existing stores		103.8	104.9	105.9	105.1				105.1
All stores		120.8	104.9	106.4	109.1				109.1

(Note 1) The above figures are preliminary figures announced in principle by the fifth business day of each month. In the event that final figures differ from preliminary ones, revisions will be made when the preliminary figures for the following month are announced.

(Note 2) The above figures are the total store and e-commerce net sales of 9 consolidated subsidiaries (ONWARD KASHIYAMA CO., LTD., WEGO CO., LTD. (consolidated in October 2024), ISLAND CO., LTD., ONWARD PERSONAL STYLE CO., LTD., TIACLASSE CO., LTD., YAMATO CO., LTD., CHACOTT CO., LTD., CREATIVE YOKO CO., LTD., KOKOBUY CO., LTD.).

(Note 3) Existing stores are defined as stores that have been newly opened or newly consolidated for 12 full months or more.

(Note 4) The above figures do not reflect point discounts, etc., and therefore may not match those in other disclosure documents.

[Summary]

In the month under review, net sales at existing stores (total) were 108.4% compared with the same month of the previous year, and net sales at all stores (total) were 111.6% compared with the same month of the previous year.

The sales, mainly knitwear and outerwear, performed well due to the nationwide low temperature. We estimate that having two more holidays compared to last year had a positive impact of 3.1-point on same store sales.

Onward Personal Style, which operates the made-to-order brand “KASHIYAMA”, made continued strong performance at its new-type store, “KASHIYAMA”, which offers a lifestyle concept and the number of new customers increased significantly. At WEGO, sales of sweatshirts, outerwear and winter accessories performed well.

[Reference: Results for FY2024]

Compared to the previous fiscal year

(Unit: %)

		FY2024								
		1Q				2Q			1H	
		Mar.	Apr.	May		Jun.	Jul.	Aug.		
Total										
	Existing stores	102.7	107.4	102.6	104.1	110.4	102.5	108.0	106.9	105.4
	All stores	103.7	108.6	104.5	105.5	111.4	102.9	109.0	107.7	106.5
	Store net sales									
	Existing stores	101.9	104.4	102.7	102.9	113.0	98.6	107.6	106.3	104.4
	All stores	103.6	106.1	105.2	104.9	114.1	100.5	109.1	107.9	106.1
	E-commerce net sales									
	Existing stores	104.7	114.5	102.6	106.8	105.5	109.9	108.7	108.0	107.4
	All stores	104.1	115.0	103.0	107.1	105.9	107.7	108.9	107.4	107.3

		FY2024								
		3Q				4Q			2H	Full Year
		Sept.	Oct.	Nov.		Dec.	Jan.	Feb.		
Total										
	Existing stores	106.0	95.2	107.9	102.7	107.2	103.4	98.7	103.4	104.1
	All stores	106.2	117.7	129.1	119.2	136.6	126.3	118.5	127.7	115.3
	Store net sales									
	Existing stores	106.9	94.5	108.1	102.6	107.1	105.4	98.2	104.1	103.8
	All stores	106.7	117.3	132.6	120.4	140.7	134.0	123.5	133.6	116.8
	E-commerce net sales									
	Existing stores	104.2	96.7	107.6	102.9	107.5	99.8	99.5	102.3	104.5
	All stores	105.0	118.6	121.5	116.4	127.4	111.5	110.2	116.3	112.1